Performance Report

A quick “at-a-glance” display that shows how many service logs have been completed and the month they were completed.

QUICKLY IDENTIFY PROVIDERS WHO ARE BEHIND WITH THEIR ENTRIES OR THOSE WHO ARE CONSISTENTLY HIGH PERFORMERS

How to read the report:

1. Students In Caseload: This is the total number of students in the caseload for that month. NOTE, for July-October 2013 the caseload count will be the same. Going forward it will change with each month.
2. Students eligible per the user’s caseload.
3. Students logged: this is a count of students who had services recorded in a particular month. If a manager knows that a provider should be recording on at least 8 Medicaid students and only 2 were recorded then the administrator is cued to follow-up with that provider.
4. Monthly Log Count: This tracks the number of service logs entered for students of that particular month.
5. Total Logs Entered: This row is an indicator of when the user is logging services. For example, in the month of July Mickie only entered 5 logs. In August, he entered 20 logs.

Consistency is really what is desired. Looking at Cota Cota, for the month of November there are 11 logs all entered within the proper month which is good. Unfortunately, very few services are recorded in previous months. When this row goes up and down like a rollercoaster, then this is a provider to pay attention to and deliver friendly reminders for more consistency.
Drill Downs: (Limited to district administrators and higher level user roles)

Take a look at the underlined numbers. These are links to drops downs with more details. *Take note of the export links to PDF and Excel in the top left above the Grid.*

The student detail (the first three lines) all appear in one drill down. This will include detail on the total number of students on the caseload that month, the number of students who are Medicaid Eligible (ME) and the count of services recorded for those students. The ME students appear in **BOLD BLACK** whereas non-Medicaid students are in normal font. For example, the chart below shows that Ashleigh Adrainse had one service for the month of November and a total of four services entered (this includes services entered for other months).

The drill downs for the **SERVICES** are specific to what was entered for a specific month (Monthly Log Count) or Total service logs recorded irrespective of the month (Total Logs Entered). Below is a sample of Mickey Mouse’s Monthly Log Count for October. Please note links to Excel and PDF appear here as well.

Ver. Date: 1/13/2014
<table>
<thead>
<tr>
<th>First Name</th>
<th>Last Name</th>
<th>Birthdate</th>
<th>Service Date</th>
<th>Data Entered</th>
<th>Service</th>
<th>Service Type</th>
<th>Start Time</th>
<th>End Time</th>
<th>Group Size</th>
<th>Progress Report</th>
<th>Comments</th>
</tr>
</thead>
<tbody>
<tr>
<td>Asha</td>
<td>Doggett</td>
<td>2/2/2000</td>
<td>10/1/2013</td>
<td>10/1/2013</td>
<td>Speech &amp; Language w/CCC</td>
<td>Notably Progress</td>
<td>10:00 AM</td>
<td>12:00 PM</td>
<td>Maintained</td>
<td>Minimal Improvement</td>
<td>This is a test for a monthly progress note</td>
</tr>
<tr>
<td>Niall</td>
<td>Quezada</td>
<td>2/2/2000</td>
<td>10/1/2013</td>
<td>10/1/2013</td>
<td>Speech &amp; Language w/CCC</td>
<td>Notably Progress</td>
<td>10:00 AM</td>
<td>12:00 PM</td>
<td>Maintained</td>
<td>This is a test of the system</td>
<td>2 Goals Addressed: To improve articulation skills and diction. 3 Goals addressed: To improve fluency, activities, Manipulative activities</td>
</tr>
<tr>
<td>Asha</td>
<td>Alfonso</td>
<td>2/2/2000</td>
<td>10/1/2013</td>
<td>10/1/2013</td>
<td>Speech &amp; Language w/CCC</td>
<td>Treatment of speech, language, voice, communication, and aud</td>
<td>10:00 AM</td>
<td>12:00 PM</td>
<td>Maintained</td>
<td>Articulation</td>
<td></td>
</tr>
</tbody>
</table>