Performance Report

A quick "at-a-glance" display that shows how many service logs have been completed and the month they were completed.

QUICKLY IDENTIFY PROVIDERS WHO ARE BEHIND WITH THEIR ENTRIES OR THOSE WHO ARE CONSISTENTLY HIGH PERFORMERS

How to read the report:

1. **Students In Caseload:** This is the total number of students in the caseload for that month. NOTE, this number is updated once a month at the beginning of the month.
2. **Students Eligible**: These are students that appear in **Black Bold** on the provider's caseload.
3. **Students logged:** This is a count of students who had services recorded in a particular month. If a District Administrator knows that a provider should be logging on at least 8 Medicaid students and only 2 were recorded, then the administrator is cued to follow up with that provider.
4. **Monthly Log Count:** This tracks the number of service logs entered for student dates of service in that month.
5. **Total Logs Entered:** This row tracks the total service logs entered in a month regardless of when the service was delivered.

District	Provider Last Name	Provider First Name	Supervisor Last Name	Supervisor First Name	Service		Jul	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun
KS Demo	Dracula	Count			Speech Language Pathology	Students in Caseload	9	9	5	7	9	10	11	5	7	8	6	6
						Students Eligible	4	4	3	3	4	4	4	3	3	3	3	3
						Students Logged	4	5	6	3	3	3	3	3	1	4	2	0
						Monthly Log Count	8	23	16	7	8	3	4	6	3	15	2	0
						Total Logs Entered	8	24	16	6	7	2	4	9	0	18	1	1

Consistency is really what is desired. Looking at Count Dracula, for the month of April, there are 15 logs entered within the proper month. Unfortunately, there were no services recorded in March if you look at the Total Logs Entered. When the total logs entered row goes up and down like a rollercoaster, then this is a provider to pay attention to and deliver friendly reminders for more consistency.

Drill Downs: (Limited to district administrators and higher-level user roles)

Take a look at the underlined numbers. These are links to drop-downs with more details. *Take note of the export links to PDF and Excel in the top left above the Grid.*

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						Students Eligible	4	4	3	3	4	4	4	3	3	3	3	3
						Students Logged	4	5	6	3	3	3	3	3	1	4	2	0
						Monthly Log Count	8	23	16	7	8	3	4	6	3	15	2	0
						Total Logs Entered	8	24	16	6	7	2	4	9	0	18	1	1

The student detail (the first three lines) all appear in one drill down. This will include detail on the total number of students on the caseload that month, the number of students who have a Medicaid number, and the count of services recorded for those students. The **Black Bold** students have a Medicaid number whereas the non-Medicaid students are in normal font. For example, the chart below shows that Elsa Frozen had two services for the month of January and a total of two services entered.

Monthly Performance - Caseload Students, Eligible Students and Logs Entered For Students
Provider:
Month: January

Student Last Name	Student First Name	Student Birthdate	Caseload Student	# of Logs by Service Date	# of Logs by Month Entered
Bjorgman	Kristoff	3/12/2013	Yes	1	1
Frozen	**Elsa**	10/23/2012	Yes	2	2
Kupz	**Yeti**	4/20/2001	Yes	1	1
Llama	Ima	10/19/2011	Yes	0	0
Lyon	**Simba**	12/14/2005	Yes	0	0
Mermaid	Ariel	1/25/2010	Yes	0	0
Ryder	**Flyn**	4/11/2001	Yes	0	0
Student	Ima	2/11/2009	Yes	0	0
Student	KSDEMO	2/11/2009	Yes	0	0
Student	Sammy	5/13/2016	Yes	0	0
Study	Liketa	10/19/2011	Yes	0	0

The drill-downs for the *SERVICES* are specific to what was entered for a specific month (Monthly Log Count) or Total service logs recorded irrespective of the month (Total Logs Entered). Below is a sample of Count Dracula's Monthly Log Count for January. Please note links to Excel and PDF appear here as well.

Monthly Performance - Logs With A Service Date During This Month
Provider:
Month: January

First Name	Last Name	Birthdate	Service Date	Date Entered	Service	Service Type	Start Time	End Time	Group Size	Progress Report	Areas Covered
Elsa	Frozen	10/23/2012	1/4/2022	1/17/2022 8:50:19 AM	Speech Language Pathology	Treatment of speech, language, voice, communication - Ind	1/4/2022 8:00:00 AM	1/4/2022 8:30:00 AM		Maintained	
Kristoff	Bjorgman	3/12/2013	1/5/2022	1/17/2022 8:53:32 AM	Speech Language Pathology	Treatment of speech, language, voice, communication - Grp	1/5/2022 8:00:00 AM	1/5/2022 8:15:00 AM		Maintained	
Elsa	Frozen	10/23/2012	1/5/2022	1/17/2022 8:53:54 AM	Speech Language Pathology	Treatment of speech, language, voice, communication - Grp	1/5/2022 8:00:00 AM	1/5/2022 8:15:00 AM		Maintained	
Yeti	Kupz	4/20/2001	1/5/2022	1/17/2022 8:54:09 AM	Speech Language Pathology	Treatment of speech, language, voice, communication - Grp	1/5/2022 8:00:00 AM	1/5/2022 8:15:00 AM		Regression	